



DTC Instructions for Transferring Securities (stocks, bonds, & marketable assets)

Please use the instructions below to transfer assets to the Maine Humanities Council account at U.S. Trust:

Broker: Merrill Lynch
Account Reps: Jane Mendelson
PHONE (212) 382-8611
EMAIL: jane_mendelson@ml.com

DTC #: 8862
MHC Account #: 850-03225
Account Name: Maine Humanities Council

When transferring stock to the Maine Humanities Council, please request that your broker attach a trailer to the transaction stating your name.

Please also ask your broker to notify the Development Office (by phone at (207) 773-5051 or by email at diane@mainehumanities.org) of your stock transfer so that we may appropriately credit and acknowledge your generosity. Please include the following information:

- Name of stock(s) transferred
- Number of shares (or approximate value) you wish to give
- Approximate date of transfer, and
- Whether your gift is unrestricted or should be applied to a defined Fund.